



## GUO Yanan

Partner

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### Professional expertise

Investment, financing, fund, corporate governance, shareholder dispute, contract dispute

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### Personal Profile

Ms. GUO Ya' nan, graduated from Zhongnan University of Economics and Law with a LLM degree in civil and commercial law, is a practicing lawyer and CPA, Ms. GUO has rich experience in investment, financing, and legal affairs. She once served at Shu Lun Pan CPAs, JunZeJun Law Offices Beijing Office, Hurong Yufu Capital, and Beijing LF Capital Management Limited, among others. Thanks to her experience in the financial industry, Ms. GUO has in-depth understanding of various financial products, transaction structures, and key claims of the parties during investment, so as to provide customers with litigation and non-litigation legal services in relevant fields. During her practicing career, Ms. GUO handled a large amount of civil and commercial litigation and arbitration cases, especially cases of investment, financing, fund, corporate governance, shareholder dispute, and contract dispute.

Ms. GUO Yanan made in-depth study on the disputes between investors and financial institutions arising during the process of investment and financing, the disputes over VAM agreements between investors and invested enterprises, and corporate governance and shareholder disputes, and has published over 50 papers on relevant topics.

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### Representative performance

Being familiar with capital market businesses, Ms. GUO provided legal services for the transformation and listing of tens of companies to be listed, including Dirui Industrial, and Longlive Bio-technology, and provided permanent legal advisory services for many listed companies including CRED Holding, SL Pharmaceutical, and Sanquan Food.

Ms. GUO provided legal services for investments, financing, or equity incentives of many enterprises: provided legal services for Suzhou X Bio-pharmaceutical Co., Ltd. to receive equity financing in the amount of over ten million dollars from Fosun companies, and saved millions of taxes for shareholders of the company by adjusting the restructuring

plan during such services; provided legal services for Shenzhen X Robot Co., Ltd. to receive financing in the amount of ten million in the form of convertible bonds from Gaosi; provided plan designing, risk control, and legal services for a Zhongzhi company to receive financing on the basis of stock pledge from the controlling shareholder of an IDC listed company; provided legal services for designing and implementing equity incentive plans of Beijing X Research Institute of Technology and Designing.

Ms. GUO specializes in providing comprehensive solutions for complicated and difficult cases by making use of multiple measures: assisted a state-owned enterprise in Wuhai City in acquiring the control right over the largest chemical company in the region by means of bankruptcy restructuring; combined the measures of litigation with negotiation at the collapse of LeTV to assist an investment company in recovering its investment in LeTV in the amount of RMB 400 million. In the case of transferring the units of X Fund, although the client planned to transfer partnership shares, Ms. GUO concluded through analysis that the client could not solve the invalidation risks in transferring such units, which may result in losses of investment amounts in tens of million; Ms. GUO redesigned the plan for transfer of creditor' s rights through repeated reasoning and eventually completed this transaction, hence avoiding potential transaction risks for the client while ensuring the smooth implementation of the transaction.

Ms. GUO handled a large amount of litigation and arbitration cases.