



## ZHENG Min

Lawyer

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Beijing

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### Professional expertise

Venture capital and private equity investment and financing, corporate merger, IPO, permanent legal advisory services, resolution of civil and commercial disputes

### Personal Profile

Ms. ZHENG Min graduated from China University of Political Science and Law with a master degree in law. Meanwhile, she has the securities and fund qualifications. She used to act as the senior lead lawyer at the International Financial Department of JunZeJun Law Offices Beijing Office, senior project manager at Zhongtai Securities, and legal general manager at Sinvo Financial Holdings. Thanks to the years of non-litigation efforts on the capital market and resolution of commercial disputes, she has built rich practical judicial experience for the capital market and commercial disputes, and provided many listed companies and non-listed companies with legal services concerning VC, PE investment and financing, IPO, private placement PE, New Third Board, merger and restructuring, non-public offering of stocks, issuance of corporate bonds, and resolution of commercial disputes involving investment and financing (including but not limited to arbitration and litigation concerning value adjustment mechanisms (VAM), repurchase, and merger).

Social Titles: External tutor for undergraduate students at the Business School of China University of Political Science and Law

Relevant Honors: President Award for Greatest Contribution at Sinvo Group; Award of Best Employee at Kunwu Jiuding Group.

### Representative performance

- Provided specialized legal services for a wholly-owned subsidiary of Siemens (one of the global top 500 enterprises) by participating in commercial negotiation and reviewing relevant business contracts;
- Acted as the lead lawyer in the on-site legal due diligence investigation on a technology enterprise having the overseas VIE structure of Shandong Weifang X Stated-owned Fund, being in charge of legal affairs through this investment project;

- Acted as the on-site lawyer in charge of an investment fund under Beijing SASAC, being responsible for legal affairs of such investment projects;
- Acted as the legal head of the team responsible for clearing the disputed litigation and arbitration cases of historical investment projects under a state-owned capital group in Beijing, providing special legal counsel support for clearing investment projects with a scale of hundreds of millions of RMB on a case-by-case basis in accordance with the requirements of a state-owned capital group and the SASAC;
- Acted as the lead lawyer for the issuance of corporate bonds and enterprise bonds of a prefecture-level state-owned enterprise in Guangdong, and led the team to provide full legal services for a multi-billion RMB debt financing project of a local state-owned enterprise;
- Acted as the on-site lead lawyer for the National Council for Social Security Fund's investment in Fosun Group's Weishi Fund, responsible for providing legal services for the FOF fund;
- Participated in the IPO of Qingdao Hiron Commercial Cold Chain Co., Ltd. and Shandong Gold Phoenix Co., Ltd.;
- Acted as a project lawyer for the IPO of a mineral enterprise in Guizhou, responsible for the legal affairs of its overall listing;
- Responsible for the special legal practice of the non-public offering of shares and short-term financing bonds issued by Zhejiang Asia-pacific Mechanical & Electronic Co., Ltd.;
- Responsible for the whole-process legal due diligence for the acquisition of an enterprise by Beijing Capital Land Ltd.;
- Provided the whole-process legal services for the asset management business of a project support plan of New China Asset Management Co., Ltd. and the divestiture of real estate assets of Beijing Capital Co., Ltd.;
- Responsible for the whole-process legal services for the equity investment of Kunwu Jiuding Investment Holdings Co., Ltd. and the subsequent legal work on risk disposal of invested projects;
- Successfully recommended the listing of Expert Systems IVR (Asia) Co., Ltd. and Jiangsu Jin Ma Yangming Information Technology Co., Ltd. on the National Equities Exchange and Quotations;

- Provided the whole-process legal services for Sinvo Group' s VC and PE investment, while successfully handling litigation for a number of invested venture projects;
- Responsible for handling the legal practice of acquisition of non-performing assets by Jiuxin Finance;
- Acted as the lead lawyer of the permanent legal counsel team for listed companies such as Andon Health Co., Ltd., Sumavision Technologies Co., Ltd. and Zhejiang Asia-pacific Mechanical & Electronic Co., Ltd., as well as the permanent legal counsel for a drone company, a rocket booster parts company and a fire fighting engineering company.

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